


Name of Listed Entity: KALYANI INVESTMENT COMPANY LIMITED  
BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL  
Share Holding Pattern Filed under: Reg. 31(1) (b)  
Class of Shares - Equity  
Quarter ending : 31ST December , 2018

		Promoter & Promoter	Public	Non Promoter Non Public
Sr.No	Particulars	Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
4	Whether the Listed Entity has any shares in locked-in?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	No	No	No
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	No

FOR KALYANI INVESTMENT COMPANY LIMITED

  
AKSHAY CHIKODIKAR  
COMPANY SECRETARY & COMPLIANCE OFFICER



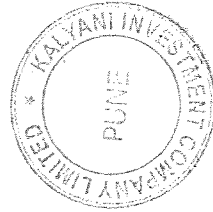
**KALYANI INVESTMENT COMPANY LIMITED**  
**BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL**  
**Quarter ending : 31st December, 2018**

**Table I - Summary Statement holding of specified securities (Equity Shares)**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2) (XI)=(VII)+(X)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of Total Voting Rights (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class eg: X	Class eg: Y								
(A)	Promoter & Promoter Group	9	3,212,985	-	-	3,212,985	73.60	3,212,985	-	3,212,985	73.60	-	-	-	-	-	3,212,985
(B)	Public	18,330	1,152,321	-	-	1,152,321	26.40	1,152,321	-	1,152,321	26.40	-	-	-	-	-	1,075,801
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	-
	<b>Total</b>	<b>18,339</b>	<b>4,365,306</b>	<b>-</b>	<b>-</b>	<b>4,365,306</b>	<b>100.00</b>	<b>4,365,306</b>	<b>-</b>	<b>4,365,306</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,288,786</b>

FOR KALYANI INVESTMENT COMPANY LIMITED

  
**AKSHAY CHIKODIKAR**  
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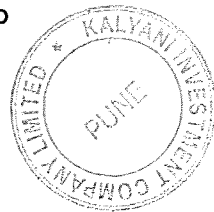
**KALYANI INVESTMENT COMPANY LIMITED**  
**Quarter ending : 31st December, 2018**  
**BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group (Equity Shares)**

	Category and name of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Total Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of Total Voting Rights			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class eg: X	Class eg:y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																		
a	Individuals/Hindu undivided Family	-	5	9,473	-	-	9,473	0.22	9,473	-	9,473	0.22	-	0.22	-	-	-	-	9,473
	Mr. Amit Kalyani	ABAPK7869A	1	3,169	-	-	3,169	0.07	3,169	-	3,169	0.07	-	0.07	-	-	-	-	3,169
	Mrs.S.B. Kalyani	AEXPK3897G	1	5,414	-	-	5,414	0.12	5,414	-	5,414	0.12	-	0.12	-	-	-	-	5,414
	Mrs.Sugandha J. Hiremath	AACPH8169D	1	678	-	-	678	0.02	678	-	678	0.02	-	0.02	-	-	-	-	678
	Mr. B.N. Kalyani	ABIPK5782A	1	111	-	-	111	0.00	111	-	111	0.00	-	0.00	-	-	-	-	111
	Mrs.Sugandha Hiremath & Mr.Jai Hiremath	AAAPH2002F	1	101	-	-	101	0.00	101	-	101	0.00	-	0.00	-	-	-	-	101
b	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d	Any Other (specify)																		
	<b>Bodies Corporates</b>		4	3,203,512			3,203,512	73.39	3,203,512	-	3,203,512	73.39	-	73.39	-	-	-	-	3,203,512
	Ajinkya Investment & Trading Company	AABCA5459K	1	536,182	-	-	536,182	12.28	536,182	-	536,182	12.28	-	12.28	-	-	-	-	536,182
	Sundaram Trading & Investment Private Limited	AACCS6027N	1	2,660,074	-	-	2,660,074	60.94	2,660,074	-	2,660,074	60.94	-	60.94	-	-	-	-	2,660,074
	Ajinkyatara Trading Company Limited	AABCA5141J	1	256	-	-	256	0.01	256	-	256	0.01	-	0.01	-	-	-	-	256
	Lohgaon Trading Company Private Limited	AAACL3205H	1	7,000	-	-	7,000	0.16	7,000	-	7,000	0.16	-	0.16	-	-	-	-	7,000
	<b>Sub-Total (A)(1)</b>		<b>9</b>	<b>3,212,985</b>			<b>3,212,985</b>	<b>73.60</b>	<b>3,212,985</b>		<b>3,212,985</b>	<b>73.60</b>		<b>73.60</b>					<b>3,212,985</b>
<b>2</b>	<b>Foreign</b>																		
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
e	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>																		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>9</b>	<b>3,212,985</b>			<b>3,212,985</b>	<b>73.60</b>	<b>3,212,985</b>		<b>3,212,985</b>	<b>73.60</b>		<b>73.60</b>					<b>3,212,985</b>

FOR KALYANI INVESTMENT COMPANY LIMITED

AKSHAY CHIKODIKAR  
COMPANY SECRETARY & COMPLIANCE OFFICER



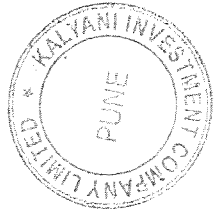
**KALYANI INVESTMENT COMPANY LIMITED**  
**Quarter ending : 31st December, 2018**  
**BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL**  
**Class of Shares - Equity**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of Shares held
NIL	NIL

FOR KALYANI INVESTMENT COMPANY LIMITED

  
AKSHAY CHIKODIKAR  
COMPANY SECRETARY & COMPLIANCE OFFICER



KALYANI INVESTMENT COMPANY LIMITED

Quarter ending : 31st December, 2018

BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL

Table III - Statement showing shareholding pattern of the Public shareholder (Equity Shares)

	Category and name of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									(IX)					(X)	(XI)	(XII)			(XIII)	
									No of Voting Rights		Total as a % of Total Voting Rights					No.	As a % of total Shares held		No.	As a % of total Shares held
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	Class eg: X	Class eg:y	Total	(a)	(b)	(a)	(b)	(XIV)					
1	Institutions																			
a	Mutual Funds		6	12,875	-	-	12,875	0.29	12,875	-	12,875	0.29	-	0.29	-	-	N.A.	12,805		
b	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
c	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
d	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
e	Foreign Portfolio Investors		3	54,540	-	-	54,540	1.25	54,540	-	54,540	1.25	-	1.25	-	-	N.A.	54,540		
	METRICA ASIA EVENT DRIVEN MASTER FUND	AALCM3182F	1	50,129	-	-	50,129	1.15	50,129	-	50,129	1.15	-	1.15	-	-	N.A.	50,129		
f	Financial Institutions/ Banks		18	13,661	-	-	13,661	0.31	13,661	-	13,661	0.31	-	0.31	-	-	N.A.	12,951		
g	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
h	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
i	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
	<b>Sub-Total (B)(1)</b>		<b>27</b>	<b>81,076</b>	<b>-</b>	<b>-</b>	<b>81,076</b>	<b>1.86</b>	<b>81,076</b>	<b>-</b>	<b>81,076</b>	<b>1.86</b>	<b>-</b>	<b>1.86</b>	<b>-</b>	<b>-</b>	<b>N.A.</b>	<b>80,296</b>		
2	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
	<b>Sub-Total (B)(2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>N.A.</b>	<b>-</b>		
3	Non-institutions																N.A.	-		
a	Individuals -		17,407	772,435	-	-	772,435	17.69	772,435	-	772,435	17.69	-	17.69	-	-	N.A.	698,935		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		17,405	702,436	-	-	702,436	16.09	702,436	-	702,436	16.09	-	16.09	-	-	N.A.	628,936		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	69,999	-	-	69,999	1.60	69,999	-	69,999	1.60	-	1.60	-	-	N.A.	69,999		
b	NBFCs registered with RBI		1	9	-	-	9	0.00	9	-	9	0.00	-	0.00	-	-	N.A.	9		
c	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
d	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-		
e	Any Other (specify)		895	298,801	-	-	298,801	6.84	298,801	-	298,801	6.84	-	6.84	-	-	N.A.	296,561		
	i. NRIs		201	17,355	-	-	17,355	0.40	17,355	-	17,355	0.40	-	0.40	-	-	N.A.	16,194		
	iii. Clearing Member		67	19,332	-	-	19,332	0.44	19,332	-	19,332	0.44	-	0.44	-	-	N.A.	19,332		
	iv. HUFs		364	37,959	-	-	37,959	0.87	37,959	-	37,959	0.87	-	0.87	-	-	N.A.	37,929		
	v. Bodies Corporates		254	221,460	-	-	221,460	5.07	221,460	-	221,460	5.07	-	5.07	-	-	N.A.	220,485		
	Sadguru Investment And Trading Company	AACCS6023J	1	72,845	-	-	72,845	1.67	72,845	-	72,845	1.67	-	1.67	-	-	N.A.	72,845		
	Oleander Investment Pvt Ltd.	AAACO2230K	1	47,098	-	-	47,098	1.08	47,098	-	47,098	1.08	-	1.08	-	-	N.A.	47,098		
	vi. Trusts		5	2,618	-	-	2,618	0.06	2,618	-	2,618	0.06	-	0.06	-	-	N.A.	2,610		
	vii. Foreign Nationals		1	5	-	-	5	0.00	5	-	5	0.00	-	0.00	-	-	N.A.	5		
	viii. Overseas Corporate Bodies		1	66	-	-	66	0.00	66	-	66	0.00	-	0.00	-	-	N.A.	-		
	ix. Directors and their relatives		2	6	-	-	6	0.00	6	-	6	0.00	-	0.00	-	-	N.A.	6		
	<b>Sub-Total (B)(3)</b>		<b>18,303</b>	<b>1,071,245</b>	<b>-</b>	<b>-</b>	<b>1,071,245</b>	<b>24.54</b>	<b>1,071,245</b>	<b>-</b>	<b>1,071,245</b>	<b>24.54</b>	<b>-</b>	<b>24.54</b>	<b>-</b>	<b>-</b>	<b>N.A.</b>	<b>995,505</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>18,330</b>	<b>1,152,321</b>	<b>-</b>	<b>-</b>	<b>1,152,321</b>	<b>26.40</b>	<b>1,152,321</b>	<b>-</b>	<b>1,152,321</b>	<b>26.40</b>	<b>-</b>	<b>26.40</b>	<b>-</b>	<b>-</b>	<b>N.A.</b>	<b>1,075,801</b>		

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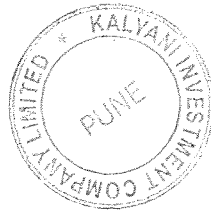


**KALYANI INVESTMENT COMPANY LIMITED**  
 Quarter ending : 31st December, 2018  
 BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL  
 Class of Shares - Equity

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of shareholders	Holding %
NIL	NIL	NIL	NIL

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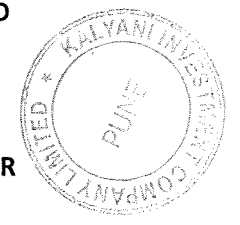
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Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
NIL	NIL

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**KALYANI INVESTMENT COMPANY LIMITED**  
**Quarter ending : 31st December, 2018**  
**BSE Scrip Code : 533302 / NSE Scrip Symbol : KICL**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder (Equity Shares)**

Category and name of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(IX)		(X)			(XI)	(XII)	(XIII)	(XIV)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)										
								No of Voting Rights		Total as a % of Total Voting Rights			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class eg: X	Class eg: y	Total			(a)	(b)	(a)	(b)	
1 Custodian/DR Holder		NIL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		NIL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.
<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>NIL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>N.A.</b>

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